

河北建設集團股份有限公司
HEBEI CONSTRUCTION GROUP CORPORATION LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)
 (於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING
全球發售

S c c d e : 1727
 Ma Offe P ce : HK\$5.36 e H S a e b e a e f 1.0%, SFC a ac e f 0.0027% a d H K S c E c a e a d fee f 0.005%
 (a b e f a ca H K d a a d b e c e f d)

股份代號: 1727
 最高發售價: 每股H股5.36港元, 另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足並可予退還)

Please read carefully the prospectus of Hebei Construction Group Corporation Limited (the "Company") dated December 5, 2017 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for inspection" in Appendix VIII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in the section "How to Apply for Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended (the "Securities Act").

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.

To: Hebei Construction Group Corporation Limited
 Joint Sponsors
 Joint Representatives
 Joint Global Coordinators
 Joint Bookrunners
 Joint Lead Managers

在填寫本申請表格前，請細閱河北建設集團股份有限公司(「本公司

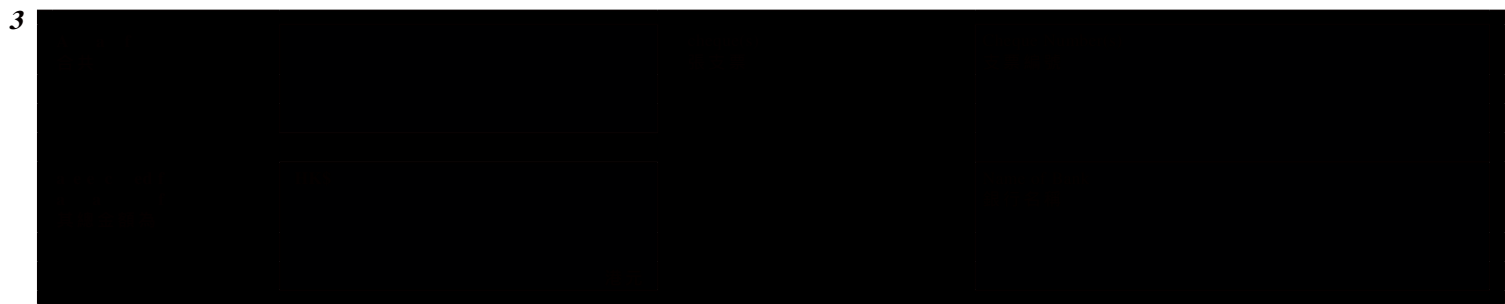
1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO W e F Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO W e F services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守《電子公開發售指引》及《銀行、股票經紀遞交網上白表申請的運作程序》以及與吾等就香港公開發售招股章程、白表服務有關的所有適用法例及規例(不論屬法定或其他者);及(ii)閱讀招股章程及申請表格所載條款及條件以及申請手續，並同意受其約束。為了代表本申請表格的每名相關申請人作出申請，吾等:

- 按照招股章程、本申請表格所載條款及條件，並在組織章程細則規限下，申請以下所載的香港發售股份;
- 夾附申請認購香港發售股份所需的款項(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費);
- 確認相關申請人已承諾有意接納所申請認購的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份;
- 明白貴公司及聯席代表將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份，及相關申請人如作出虛假聲明，可能會遭受檢控;
- 授權 貴公司將相關申請人的姓名、名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格及招股章程所載條款及條件的任何情況下)根據本申請表格及招股章程所載程序以普通郵遞方式寄發任何股票(如適用)及 或任何退款支票(如適用)，郵誤風險概由該相關申請人承擔;
- 倘申請人使用單一銀行賬戶支付申請股款，要求任何電子自動退款指示將發送至申請付款賬戶內;
- 要求任何退款支票以使用多個銀行賬戶支付申請股款的相關申請人為抬頭人;
- 確認各相關申請人已閱讀本申請表格及招股章程所載條款及條件以及申請程序，並同意受其約束;

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Joint Representatives in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them;
- present, where applicable, the allotment of or application for the Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained

in the read-only CD-ROM submitted with this Application Form.
 股香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。



4 Please use **BLOCK** letters 請用正楷填寫

Name of HK eIPO W e F Service Provider 網上白表服務供應商名稱		HK eIPO W e F Service Provider ID 網上白表服務供應商身份識別編碼	
Chinese Name 中文名稱			
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址	F B e e 此欄供經紀填寫 Lodged by 申請由以下經紀遞交		
	Broker No. 經紀號碼		
	Broker's Chop 經紀印章		

F b a e 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

Reference be made to the back of the Application Form.

1 Signatory details for Box 1.0 must be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **HK eIPO W e F** Service Providers who may provide **HK eIPO W e F** services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Box 2 (file) details for **HK Offer S a e f** must be accepted.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Cheque details for Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **HK eIPO W e F** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form, together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED HEBEI CONSTRUCTION GROUP PUBLIC OFFER";
- be crossed "Account Payee Only";
- not be post-dated; and
- be signed by the authorized signatories of the **HK eIPO W e F** Service Provider.

樣本

Sa