Please use this form if you want the Hong Kong Offer Shares to be issued in your name
如　閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

This Application Form uses the same terms as defined in the prospectus of Hebei Construction Group Corporation Limited (the "**Company**") dated December 5, 2017 (the "**Prospectus**").
本申請表格使用河北建設集團股份有限公司(「**本公司**」)於二零一七年十二月五日刊發的招股章程(「**招股章程**」)所界定的相同詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.
本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或游說要約購買任何香港發售股份。若無根據美國證券法登記或獲豁免登記，香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.
在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內，概不得發送或派發或複製(不論方式，也不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the "Documents Delivered to the Registrar of Companies and Available for Inspection" section in Appendix VIII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of Companies (Winding Up and Miscellaneous Provisions) Ordinance. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**"), Hong Kong Securities Clearing Company Limited ("**HKSCC**"), the Securities and Futures Commission of Hong Kong (the "**SFC**") and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents.
招股章程、所有相關申請表格及招股章程附錄八「送呈公司註冊處處長及備查文件」一節所列其他文件的副本已按《公司(清盤及雜項條文)條例》第342C條規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)、香港中央結算有限公司(「**香港結算**」)、香港證券及期貨事務監察委員會(「**證監會**」)及香港公司註冊處處長對此等文件的內容概不負責。

Sample 样本

河北建設集團股份有限公司
HEBEI CONSTRUCTION GROUP CORPORATION LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

Stock Code: 1727
股份代號：1727

Maximum Offer Price: HK$5.36 per H Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
最高發售價：每股H股5.36港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足並可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程尚有其他關於申請程序的資料，本申請表格應與招股章程一併閱讀。

Application Form 申請表格

To: Hebei Construction Group Corporation Limited
Joint Sponsors
Joint Representatives
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers

致：河北建設集團股份有限公司
聯席保薦人
聯席代表
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of the "Effect of completing and submitting this Application Form" section of this Application Form.

申請人聲明

本人／吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填寫及遞交本申請表格的效用」一節。

警告：任何人士只限作出一次為其利益而提出的認購申請。請參閱本申請表格「填寫及遞交本申請表格的效用」一節最後四點。

Please use this form if you want the Hong Kong Offer Shares to be issued in your name
如　閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

Date 日期： ..... / ..... / .....
D日 M月 Y年

Number of Hong Kong Offer Shares applied for (not more than 21,667,000 shares)
申請香港發售股份數目(不超過21,667,000股股份)

Total amount 總額

HK$ 港元

Name in English 英文姓名／名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字

Name in Chinese 中文姓名／名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字

Occupation in English 職業(以英文填寫)

Names of all other joint applicants in English (if any)
所有其他聯名申請人的英文姓名／名稱(如有)

1)

2)

3)

Sample 樣本

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Sample 様本

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 500 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

Sample 樣本

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of the following receiving banks:

Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Causeway Bay Branch	505 Hennessy Road, Causeway Bay, Hong Kong
	Chai Wan Branch	Block B, Wah Estate, 341-343 Chai Wan Road, Chai Wan
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
Kowloon	Prince Edward Branch	14 Nathan Road, Kowloon
	Whampoa Garden Branch	Shop G28B, Site 1, Whampoa Garden, Hung Hom
	194 Cheung Sha Wan Road Branch	194-196 Cheung Sha Wan Road, Sham Shui Po, Kowloon
New Territories	Tseung Kwan O Plaza Branch	Shop 122-123, Level 1, Tseung Kwan O Plaza, Tseung Kwan O
	Tuen Mun San Hui Branch	G13-14 Eldo Court, Heung Sze Wui Road, Tuen Mun
	Sheung Shui Branch Securities Services Centre	136 San Fung Avenue, Sheung Shui

Wing Lung Bank Limited

	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	Kennedy Town Branch	28 Catchick Street
	North Point Branch	361 King's Road
	Aberdeen Branch	201 Aberdeen Main Road
Kowloon	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
	Lam Tin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road
	To Kwa Wan Branch	64 To Kwa Wan Road
New Territories	Tsuen Wan Branch	251 Sha Tsui Road

5. Your Application Form can be lodged at these times:

Tuesday, December 5, 2017 – 9:00 a.m. to 5:00 p.m.
Wednesday, December 6, 2017 – 9:00 a.m. to 5:00 p.m.
Thursday, December 7, 2017 – 9:00 a.m. to 5:00 p.m.
Friday, December 8, 2017 – 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Friday, December 8, 2017. The application lists will be open between 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in "10. Effect of Bad Weather on the Opening of the Application Lists" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

Sample 樣本

如　閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

申請手續

1. 使用下表計算　閣下應付的款項。　閣下申請認購的股數須至少為500股香港發售股份，並為下表所列的其中一個數目，否則恕不受理。

河北建設集團股份有限公司(股份代號：1727)
(每股H股5.36港元)
可供申請認購的香港發售股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元
500	2,707.00	20,000	108,280.25	350,000	1,894,[illegible]45	[illegible],000,000	27,070,063.60
1,000	5,414.01	25,000	135,350.32	400,000	2,165,605.09	10,000,000	54,140,127.20
1,500	8,121.02	30,000	162,420.38	[illegible],000	2,436,[illegible]72	15,000,000	81,210,190.80
2,000	10,828.03	35,000	189,490.45	500,000	2,707,000.[illegible]	20,000,000	108,280,254.40
2,500	13,535.03	40,000	216,560.51	1,000,000	5,414,[illegible]72	21,667,000*	117,305,413.61
3,000	16,242.03	45,000	243,630.57	1,500,000	8,121,01[illegible]98		
3,500	18,949.05	50,000	270,700.64	2,000,000	10,[illegible]028.44		
4,000	21,656.05	100,000	541,401.27	2,500,000	13,535,031.80		
4,500	24,363.06	150,000	812,101.91	[illegible],000,000	16,242,038.16		
5,000	27,070.06	200,000	1,08[illegible]3.54	3,500,000	18,949,044.52		
10,000	54,140.13	250,000	1,353,5[illegible]	[illegible],000	21,656,050.88	* 閣下可申請認購的香港發售股份最高數目	
15,000	81,210.19	300,000	1,624,203.82	4,500,000	24,363,057.24		

2. 以英文填妥及簽署申請表格。接納[illegible]筆簽名(不得以個人印章代替)。

3. 閣下須將支票或銀行本票[illegible]表格[illegible]每份香港發售股份申請須附一張獨立開出支票或一張獨立開出銀行本[illegible]下的支票或銀行本票必須符合以下所有規定，否則認購申請將不獲接納。

支票必須：	銀行本票必須：
• 以港元開出； • 不得為期票； • 註明抬頭人為「**中國銀行(香港)代理人有限公司－河北建設集團公開發售**」； • 劃線註明「只准入抬頭人賬戶」；	
• 從　閣下在香港的港元銀行賬戶中開出；及 • 顯示　閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與　閣下姓名／名稱相同。如屬聯名申請，賬戶名稱必須與排名首位申請人的姓名／名稱相同。	• 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證　閣下姓名／名稱。銀行本票所示姓名／名稱須與　閣下姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。

Sample 樣本

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同隨附的支票或銀行本票)投入下列收款銀行的指定分行特設的收集箱：

中國銀行(香港)有限公司

	分行名稱	地址
香港島	中銀大廈分行	花園道1號3樓
	銅鑼灣分行	香港銅鑼灣軒尼詩道[illegible]05號
	柴灣分行	柴灣道341-343[illegible]宏德居B座
	香港仔分行	香港仔湖北街25[illegible]
九龍	太子分行	九龍彌敦道774號
	黃埔花園分行	紅磡黃埔花園第一期商[illegible]G8B號
	長沙灣道194號分行	九龍深水埗長沙灣道194-196號
新界	將軍澳廣場分行	將軍澳[illegible]澳廣場L1層112-125號
	屯門新墟分行	屯門鄉事[illegible]雅都花園商場G13-14號
	上水分行證券服務中心	[illegible]新豐路[illegible]號

永隆銀行有限公司

	分行名稱	地址
香港島	總行	德輔道中45號
	莊士敦道分行	莊士敦道118號
	堅尼地城分行	吉席街28號
	北角分行	英皇道361號
	香港仔分行	香港仔大道201號
九龍	旺角分行	彌敦道636號永隆銀行中心地庫
	[illegible]分行	加拿分道4號
	[illegible]田[illegible]廣場分行	匯景道8號匯景廣場 第三層59號舖
	土瓜灣分行	土瓜灣道64號
新界	[illegible]灣分行	沙咀道251號

5. [illegible]下列時間遞交申請表格：

二零一七年十二月五日(星期二) – 上午九時正至下午五時正
二零一七年十二月六日(星期三) – 上午九時正至下午五時正
二零一七年十二月七日(星期四) – 上午九時正至下午五時正
二零一七年十二月八日(星期五) – 上午九時正至中午十二時正

6. 截止遞交申請的時間為二零一七年十二月八日(星期五)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請香港發售股份」一節「10.惡劣天氣對開始辦理申請登記的影響」)。

Sample 樣本

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

河北建設集團股份有限公司

HEBEI CONSTRUCTION GROUP CORPORATION LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

樣本
Sample

Conditions of your application

A. Who can apply

1. You and any person (s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed 4.
4. If you are a body corporate, the application must be signed by a duly authorized officer, who must state his representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be a United States Person (as defined in Regulation S) and not be a legal or natural person of the PRC.
6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
   - an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
   - a director, supervisor or chief executive officer of the Company and/or any of its subsidiaries;
   - a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon completion of the Global Offering;
   - an associate (as defined in the Listing Rules) of any of the above; or
   - have been allocated or have applied for any International Offer Shares or otherwise participated in the International Offering.

B. If you are a nominee

You, as a nominee, may submit more than one application for the Hong Kong Offer Shares by: (i) giving electronic instructions to HKSCC (Hong Kong Central Clearing and Settlement System Limited) (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorize the Company and/or the Joint Representatives (or its agents or nominees), as agent of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the PRC Company Law and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;
- agree that none of the Company, the Joint Sponsors, the Joint Representatives, the Joint Global Coordinators, the Underwriters, their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participated in the International Offering;
- agree to disclose to the Company, the H Share Registrar, receiving banks, the Joint Sponsors, the Joint Representatives, the Joint Global Coordinators, the Underwriters and/or their respective advisors and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Representatives, the Joint Global Coordinators and the Underwriters nor any of their respective officers or advisors will breach any law outside Hong Kong as result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h) (3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;

如 閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

河北建設集團股份有限公司
HEBEI CONSTRUCTION GROUP CORPORATION LIMITED

(於中華人民共和國註冊成立的股份有限公司)

全球發售

申請條件

甲. 可提出申請的人士

1. 閣下及 閣下為其利益提出申請的人士必須年滿18歲並有香港地址。
2. 如 閣下為商號，申請必須以個別成員名義提出。
3. 聯名申請人不得超過四名。
4. 如 閣下為法人團體，申請須經獲正式授權人員簽署，並註明其所屬代表身份及蓋上公司印鑑。
5. 閣下必須身處美國境外，並非美籍人士(定義見S規例)，亦非中國法人或自然人。
6. 除非為上市規則所批准，否則，下列人士概不得申請認購任何香港發售股份：
   - 本公司及／或其任何附屬公司股份的現有實益擁有人；
   - 本公司及／或其任何附屬公司的董事、監事或行政總裁；
   - 本公司關連人士(定義見上市規則)或緊隨全球發售完成後成為本公司關連人士的人士；
   - 上述任何人士的聯繫人(定義見上市規則)；或
   - 已獲分配或已申請任何國際發售股份或以其他方式參與國際發售的人士。

乙. 如 閣下為代名人

閣下作為代名人可提交超過一份香港發售股份申請，方法是：(i)透過中央結算系統交收系統(「**中央結算系統**」)向香港結算發出電子指示(如 閣下為中央結算系統參與者)；或(ii)使用**白色**或**黃色**申請表格，以自身名義代表不同的實益擁有人提交超過一份申請。

丙. 填寫及遞交本申請表格的效用

閣下填妥並遞交申請表格，即表示 閣下(如屬聯名申請人，即各人共同及個別)代表 閣下本身，或作為 閣下代其行事的每位人士的代理或代名人：

- 承諾簽立所有有關文件，及指示並授權本公司及／或聯席代表(或其代理或代名人)作為本公司代理為 閣下簽立任何文件，並代表 閣下處理一切必要事務，以便根據組織章程細則的規定，以 閣下的名義登記 閣下獲分配的任何香港發售股份；
- 同意遵守《公司條例》、《公司(清盤及雜項條文)條例》、中國公司法及組織章程細則；
- 確認 閣下已閱讀招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束；
- 確認 閣下已獲發及閱讀招股章程，且 閣下提出申請時僅依賴招股章程所載資料及陳述而不會依賴任何其他資料或陳述(招股章程任何補充文件所載者除外)；
- 確認 閣下知悉招股章程內有關全球發售的限制；
- 同意本公司、聯席保薦人、聯席代表、聯席全球協調人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他人士現時及日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；
- 承諾及確認 閣下或 閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)國際發售的任何發售股份，亦無參與國際發售；
- 同意應本公司、H股股份過戶登記處、收款銀行、聯席保薦人、聯席代表、聯席全球協調人、包銷商及／或彼等各自的顧問及代理的要求，向彼等披露所要求提供有關 閣下及 閣下為其利益提出申請的人士的個人資料；
- 若香港境外任何地方的法例適用於 閣下的申請，則同意及保證 閣下已遵守所有有關法例，且本公司、聯席保薦人、聯席代表、聯席全球協調人及包銷商及彼等各自的高級職員或顧問概不會因接納 閣下的購買要約，或 閣下在招股章程及本申請表格所載的條款及條件項下的權利及責任所引致的任何行動，而違反香港境外的任何法例；
- 同意 閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意 閣下的申請受香港法例規管；
- 聲明、保證及承諾：(i) 閣下明白香港發售股份不曾亦不會根據美國證券法登記；及(ii) 閣下及 閣下為其利益申請香港發售股份的人士均身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述人士；
- 保證 閣下提供的資料真實及準確；

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- 同意接納所申請數目或根據申請分配予　閣下任何較小數目的香港發售股份；
- 授權本公司將　閣下的姓名／名稱列入本公司股東名冊，作為　閣下獲分配的任何香港發售股份的持有人，並授權本公司及／或其代理以普通郵遞方式按申請所示地址向　閣下或聯名申請的排名首位申請人寄發任何股票及／或退款支票，郵誤風險由　閣下承擔，除非　閣下符合招股章程內「親身領取」章節的條件領取股票及／或退款支票；
- 聲明及陳述此乃　閣下作出的唯一申請及　閣下擬以其本身或　閣下為其利益提出申請的人士為受益人將作出的唯一申請；
- 明白本公司及聯席代表將依賴　閣下的聲明及陳述以決定是否向　閣下配發任何香港發售股份，　閣下如作出虛假聲明，可能會被檢控；
- (如本申請是為　閣下本身的利益提出)保證　閣下或作為　閣下代理的任何人士或任何其他人士不曾亦不會為　閣下的利益而以**白色**或**黃色**申請表格或向香港結算或經由**網上白表**服務供應商發出**電子認購指示**而提出其他申請；及
- (如　閣下作為代理為另一人士的利益提出申請)保證(i)　閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士亦不會以**白色**或**黃色**申請表格或向香港結算發出**電子認購指示**而提出其他申請及(ii)　閣下獲正式授權作為該人士的代理代為簽署申請表格或發出**電子認購指示**。

丁.　授權書

如　閣下透過授權人士提出申請，本公司及聯席代表可按其認為合適的條件(包括出示授權證明)酌情接納或拒絕　閣下的申請。

釐定發售價及分配香港發售股份

預期發售價將於二零一七年十二月八日(星期五)或前後釐定。申請人須繳付每股香港發售股份的最高發售價5.36港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘若本公司與聯席代表(為其本身及代表包銷商)並無於二零一七年十二月十四日(星期四)或之前協定發售價，全球發售將不會進行。截止登記認購申請前，概不會處理香港發售股份的申請或配發任何香港發售股份。

本公司預期將於二零一七年十二月十四日(星期四)在《南華早報》(以英文)、《香港經濟日報》(以中文)、聯交所網站(**www.hkexnews.hk**)及本公司網站(**www.hebjs.com.cn**)公佈最終發售價、國際發售踴躍程度、香港公開發售申請水平及香港公開發售分配基準。香港公開發售的分配結果及獲接納申請人的香港身份證／護照／香港商業登記號碼(如適用)亦同於上述網站公佈。

如　閣下的香港發售股份申請獲接納(全部或部分)

如　閣下申請認購1,000,000股或以上香港發售股份，　閣下可於二零一七年十二月十四日(星期四)或本公司在報章上公佈的其他日期上午九時正至下午一時正，親身前往卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心22樓)領取股票及／或退款支票。

如　閣下為個人申請人並合資格親身領取，　閣下不得授權任何其他人士代領。如　閣下為公司申請人並合資格派人領取，　閣下的授權代表須攜同蓋上公司印鑑的授權書領取。個人申請人及授權代表領取股票時均須出示H股股份過戶登記處接納的身份證明文件。

如　閣下並無在指定領取時間親身領取股票及／或退款支票，有關股票及／或退款支票將會立刻以普通郵遞方式寄往　閣下申請表格所示地址，郵誤風險由　閣下承擔。

如　閣下申請認購1,000,000股以下香港發售股份，　閣下的退款支票及(如適用)股票將於二零一七年十二月十四日(星期四)或之前以普通郵遞方式寄往相關申請表格所示地址，郵誤風險由　閣下承擔。

退回款項

若　閣下未獲分配任何香港發售股份或申請僅部分獲接納，本公司將不計利息退回　閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。如發售價低於最高發售價，本公司將不計利息向　閣下退回多收申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

有關退款程序載於招股章程「如何申請香港發售股份」一節「14.發送／領取股票及退回股款」。

香港中央結算(代理人)有限公司(「香港結算代理人」)提出的申請

如本申請表格由香港結算代理人代表發出**電子認購指示**申請香港發售股份的人士簽署，本申請表格與招股章程不符的條文將不適用而以招股章程所述者為準。

在不限制此段一般性的原則下，本申請表格的以下部分在香港結算代理人作簽署人的情況下並不適用：

- 第一頁的「申請人聲明」；
- 第一頁的「警告」；
- 「如　閣下為代名人」；
- 「填寫及遞交本申請表格的效用」一節下的所有陳述及保證，惟首項有關以申請人名義登記香港發售股份及簽署文件以使申請人登記成為香港發售股份持有人除外；
- 「如　閣下的香港發售股份申請獲接納(全部或部分)」；及
- 「退回款項」。

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Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**").

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) and/or e-Auto Refund payment instruction(s) to which you are entitled.

It is important that securities holders inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be held and processed for the following purposes:

- processing your application and refund cheque and e-Auto Refund payment instruction(s), where applicable, verification of compliance with the terms and applications procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holders profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its H Share Registrar relating to the securities holders will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisors, receiving banks and overseas principal share registrar;
- where applicants for [illegible] a deposit into CCASS, HKSCC Nominees, who will use the personal [illegible] for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the H Share Registrar in connection with their respective business operations;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and

  any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

Retention of personal data

The Company and its H Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the H Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our H Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

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個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明本公司及其H股股份過戶登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「**條例**」)方面的政策和措施。

1. 收集　閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求H股股份過戶登記處的服務時，必須向本公司或其代理及H股股份過戶登記處提供準確個人資料。

未能提供所要求的資料可能導致　閣下的證券申請被拒或延遲，或本公司或其H股股份過戶登記處無法落實轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓　閣下成功申請的香港發售股份及／或寄發　閣下應得的股票及／或退款支票及／或電子自動退款指示。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及H股股份過戶登記處。

2. 用途

證券持有人的個人資料可就下列目的而持有及處理：

- 處理　閣下的申請及退款支票及電子自動退款指示(如適用)，核實是否符合本申請表格及招股章程所列的程序和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用)）的名義登記新發行證券或轉讓受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便就權益提出申索；及
- 與上述者有關的任何其他附帶或相關用途及／或使本公司及H股股份過戶登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及其H股股份過戶登記處所持有關證券持有人的個人資料將會保密，但本公司及其H股股份過戶登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理，如財務顧問、收款銀行及海外股份過戶登記總處；
- (如證券申請人為有權證券存於中央結算系統)香港結算公司及香港結算代理人；彼等將會就中央結算系統的運作使用有關個人資料；
- 為本公司或H股股份過戶登記處提供與其有關業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承辦商或第三方服務供應商；
- 交所、證監會及任何其他法定監管機關或政府部門或遵照法例、規則或法規所規定者；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

個人資料的保留

本公司及其H股股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或H股股份過戶登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確的資料。本公司及H股股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向本公司的H股股份過戶登記處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

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